

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

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<i>In re</i>	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	
	:	Title III
as representative of	:	
	:	Case No. 17-BK-3283-LTS
THE COMMONWEALTH OF PUERTO RICO,	:	
<i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors.*	:	Court Filing Relates Only to PREPA

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<i>In re</i>	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	
	:	Title III
as representative of	:	
	:	Case No. 17-4780-LTS
PUERTO RICO ELECTRIC POWER	:	
AUTHORITY (PREPA),	:	
	:	
Debtor.	:	

**INFORMATIVE MOTION OF FUEL LINE LENDERS
REGARDING JUNE 28, 2023 CONFIRMATION PROCEEDINGS HEARING**

* The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

Pursuant to the Court's *Order Concerning Informative Motion of the Financial Oversight Financial Oversight and Management Board for Puerto Rico Listing Primary Amendments to Title III Plan of Adjustment in Connection with Certification of 2023 PREPA Fiscal Plan* (Docket No. 3794 in Case No. 17-4780), the Fuel Line Lenders respectfully state as follows:

1. Richard G. Mason and Amy R. Wolf of Wachtell, Lipton, Rosen & Katz will appear in person in the New York Courtroom. The Fuel Line Lenders may seek to be heard in connection with the June 27, 2023 Status Report, as well as on any other matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III cases to the extent they impact the interests of the Fuel Line Lenders in these Title III cases.

Dated: June 26, 2023

Respectfully submitted,

/s/ Nayuan Zouairabani

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/s/ Richard G. Mason

Richard G. Mason (admitted *pro hac vice*)
Amy R. Wolf (admitted *pro hac vice*)
Emil A. Kleinhaus (admitted *pro hac vice*)
Angela K. Herring (admitted *pro hac vice*)
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*Attorneys for Cortland Capital Market
Services LLC, as Administrative Agent*

EXHIBIT A
PARTY APPEARANCE SHEET

Name of Party	Fuel Line Lenders	
ATTORNEY 1	Appearance Method	In Person NY
	Name	Richard G. Mason
	Law Firm	Wachtell, Lipton, Rosen & Katz
	Email	rgmason@wlrk.com
	Phone Number	212-403-1252
	Docket Entry No. of Notice of Appearance	Dkt. 84 in Case No. 17-4780
ATTORNEY 2	Appearance Method	In Person NY
	Name	Amy R. Wolf
	Law Firm	Wachtell, Lipton, Rosen & Katz
	Email	arwolf@wlrk.com
	Phone Number	212-403-1245
	Docket Entry No. of Notice of Appearance	Dkt. 84 in Case No. 17-4780
ADDITIONAL ATTORNEY OBSERVATION 1	Appearance Method	In Person NY
	Name	Angela K. Herring
	Law Firm	Wachtell, Lipton, Rosen & Katz
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